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The European Automotive Aftermarket Landscape. Customer Perspective, Market Dynamics and the Outlook to 2020. The Boston Consulting Group (BCG) is a global management consulting firm and the world's leading advisor on business strategy. We partner with clients from the private, public, and not-for-profit sectors in all regions to identify their highest-value opportunities, address their most critical challenges, and transform their enterprises.

The European Automotive Aftermarket Landscape

Europe Automotive Aftermarket Regional Analysis Based on geography, Germany dominated the European aftermarket industry, with approximately 45% share in the revenue. Eastern Europe, on the other hand, is the fastest-growing region in the automotive aftermarket industry, mainly the Russian automotive sector.

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Market | Size, Trends ...

A Look at the European Automotive Aftermarket. The Boston Consulting Group (BCG) is a global management consulting firm and the world's leading advisor on business strategy. We partner with clients from the private, public, and not-for-profit sectors in all regions to identify their highest-value opportunities, address their most critical challenges, and transform their enterprises.

Returning to Growth

The European Automotive Aftermarket Landscape European aftermarket is projected to grow at 2.4% in Western Europe and 5.0% in Eastern Europe annually, and it is expected to reach EUR 161 billion by 2025, driven by a growing European carpark and new sales, longer vehicle lifetime and, finally, new digital products and services. THE AUTOMOTIVE AFTERMARKET IN Page 17/26

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Table 79: European Historic Review for Automotive Aftermarket by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales ...

Global Automotive Aftermarket Industry - PR Newswire

(See The European Automotive Aftermarket Landscape: Customer Perspective, Market Dynamics, and the Outlook to 2020, BCG report, July 2012.) The authors concluded that brisk competition and the resulting price pressures had benefited European consumers—a primary aim of European Commission policy for more than a decade.

Returning to Growth: A Look at the European Automotive ...

The global automotive aftermarket size was valued at USD 378.4 billion in 2019

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and is expected to grow at a compound annual growth rate (CAGR) of 4.0% from 2020 to 2027. The market is majorly driven by the pursuit of automobile drivers to enhance their vehicle performance in terms of exhaust sound, speed, appearance, along with other aspects

Automotive Aftermarket Industry Trends Report, 2020-2027

The automotive aftermarket valued at USD 923.1 billion in 2018 and will grow at a CAGR of 5.5% from 2019 to 2026 driven by ageing vehicle fleet, along with growing demand for replacement parts.

Automotive Aftermarket Industry Trends - Global Report 2026

The aftermarket's online penetration rate has doubled in the last three years, from 7 percent in the fourth quarter of 2014 to 14 percent in 2017***. "A slow migration to e-commerce for automotive products will be one of the most talked

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about topics in our industry in 2018.

U.S. Automotive Aftermarket Industry Sales Grew 2.2% in 2017

the aftermarket landscape. They will then need to create a path for themselves that consid - ... the effort of creating a big picture of the most relevant trends disrupting the European after - market from an automotive suppliers' perspective and ideas for how to face them.

The changing aftermarket game - and how automotive ...

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Europe Automotive Aftermarket Market Outlook 2017-2025, has been prepared based on an in-depth market analysis from industry experts. The report covers the competitive landscape and current position of major players in the Europe automotive aftermarket industry space.

Europe Automotive Aftermarket Industry Trends, Statistics ...

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encompasses various small subsectors including training institutes, repairers, parts manufacturers, roadside patrols, parts wholesalers, remanufacturers and tool manufacturers.

Top Automotive Aftermarket Companies in Europe | Market ...

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CLEPA is the voice of European automotive suppliers, representing over 3.000 companies which employ 5.000.000 employees, invest over €20 billion yearly in R&I and provide solutions for safe, smart and sustainable mobility.

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The European automotive aftermarket parts distribution is witnessing a rapid growth. Europe is home to some of the leading Original Equipment Suppliers (OES) that are continuously on the lookout for buying groups and distributors that align with the philosophy of the company. Frost & Sullivan...

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